

Making the world your place.

#### **Portugal**

The Right Investment



00 Introduction
UrHome Portugal

## Bobby O'Reilly Managing Director



#### Why & Who

Portuguese Real Estate Market

- Qualified IPAV from UCD
- Specialized in International Real
   Estate Market since 2000
- Experienced in Sales and
   Marketing of International Real
   Estate into Relevant Markets





#### Index

01

The Country

Quality of Life

02

The Market

Increase in Investment

03

The Investment

Institutional Programmes





## The Country

Quality of Life



**01** The Country Quality of Life

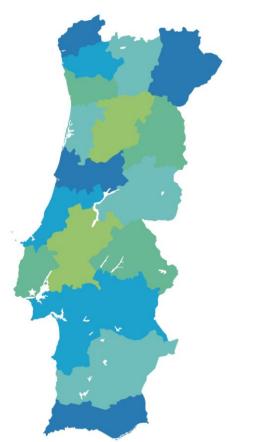
Huge diversity of landscapes and environments in a small area



#### **The Lifestyle**

Catering to every dream

- Sandy Beaches
- Golden Plains & Mountains
- Vibrant & Cosmopolitan Cities
- Millennial Heritage





**01** The Country Quality of Life





#### **The Weather**

Over 300 days of sun





#### **01** The Country Ouality of Life

Life in Portugal costs only half of what it costs in other countries and you can do so many more things, from travelling to all kinds of sports



#### The Low Cost of Life

One of the cheapest in the World

- Food: 47.4 (index: New York = 100);
- **Clothing:** 44.3 (index: New York = 100);
- **Services:** 55.1 (index: New York = 100);
- Metro ticket: €1,40 (journey of approximately 10 km);
- Bus ticket: €1,80 (journey of approximately 10 km);
- **Restaurant:** €40 (3 course meal in a good quality restaurant).



**01** The Country Quality of Life

## Top 15 Best National Health Care Systems



Better than UK and The Netherlands

**The Services** 

- Treatment Outcome
- Prevention
- Pharmaceuticals
- Patient's Rights and Information
- Cancer Research and Treatment





#### **01** The Country Quality of Life

### The 5<sup>th</sup> most peaceful country in the world

- European Union
- Euro Currency
- Growing Economy
- Stable Government
- Low Crime Rates
- Progressive Policies



#### **The Safety**

Europe dominates the chart as the safest place



# 02 The Market

Increase in Investment



 Lisbon and Algarve are the best places to buy Real Estate Overseas

(in Live and Invest Overseas)

• Algarve wins 3<sup>rd</sup> Year in a row as **best place to** retire

(in Live and Invest Overseas)

• In 2016, Lisbon had the **highest hotel occupancy** in Europe (in Forbes)

 Portuguese Real Estate market is the Top Market for Middle East investors

(in Diário Imobiliário)

 Portugal was elected best place in Europe to live, retire & invest by foreigners
(in Live and Invest Overseas)



#### **Key Facts about Portugal**

Ranked at the Top of Worldwide Rankings



Portugal at Top of Lowest Property Prices in Europe Short and long term rentals for success





#### Low Prices & High Yields

Algarve has the lowest prices in Europe

 Algarve has the lowest priced property market in Europe

 Low property prices and high levels of tourism reflect upon the solid high yields to be had



Portugal is Europe's Hidden Gem: Historic Heritage in a Cosmopolitan City





#### **Tourism Boom**

Portugal European Hot Spot

- Tourism increased by 9,2% in comparison to previous years
- Overall hotel occupancy increased by 8,7%
- High Season Occupancy rate increased by 87%



Investment at its highest in 10 years: € 1,245 million



#### Improving Economy

Foreign interest continues to drive the development

Investment funds are the most active – 53%

Properties for rental and renovation purposes

Dominated by Foreign Capital – 83%

• United Kingdom: 35%

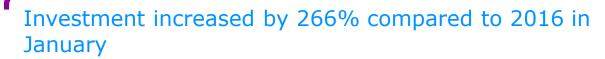
• France: 23%

• Spain: 10%

• USA: 5%

• UAE, China, Russia, Brazil: 23%





Total investment of € 2.807 million

- Real Estate investment € 2.530 million
- Transferred capital and job creation € 277 million

4.578 Golden Visas granted until February

- 4.314 Real Estate Investment
- 257 Transference of Capital
- 7 Job Creation

Most active investors are from China, Brazil, Middle East, Russia and South Africa



#### Golden Visa in numbers

Best programme in Europe



03

## The Investment

Institutional Programmes



03 The Strategy
Golden Visa



#### **Property Investments**

Government programme, in effect since October 2012

- Obtain any property for the amount € 500,000 or greater
- Obtain a property of which the construction has been completed, at least, 30 years ago; or is located in na area of urban regeneration; and execution of refurbishment works for the amount of € 350,000 or greater



03 The Strategy Golden Visa



Property Investments

Government programme, in effect since October 2012



03 The Strategy
Non-Habitual Resident Tax Regime

Non-Habitual Resident (NHR) Tax Regime allows qualifying individuals the opportunity to become tax residents of a "white-listed" jurisdiction and still legally eliminate their taxes on most foreign-source income



#### Property Investments

Government programme, in effect since 2009

- Flat income tax of 20% for qualifying employment and self-employment income
- Tax exemption for almost all foreign investment for a minimum of 10 years



















Making the world your place.



Making the world your place.

Rua Rodrigues Sampaio 31 SL Dto 1150-278 Lisboa

+351 211 970 982 info@urhomeportugal.com

www.urhomeportugal.com